



## *Personalized mentoring: Harmonizing the partnership*

**ENTREPRENEUR : WELLINGTON-ALTUS PRIVATE WEALTH**

### **THE ESSENCE OF OUR ASSISTANCE**

To assist you in bringing clarity, fluidity and harmony in the daily life of the partnership in order to optimize the efficiency and the synergy between you.

The 2 phases of the assistance mandate are:

**Phase 1: Snapshot** on the current sources of disharmony, the unspoken issues and/or the discomforts within your partnership

- ✓ Individual meeting with each partner (in person at your office)
- ✓ Presentation of the Snapshot at the beginning of the first zoom meeting on Phase 2

**Phase 2: Assist you to address, to harmonize** the sources of disharmony and to open up to other possible avenues that allow energy and actions to be attributed to the projects and purpose of the company rather than to internal conflicts.

**Assist each partner to position themselves** within the partnership and make choices that are aligned with who you are and that allow for the expression of your highest potential.

- ✓ 3 - 90 minute meetings on zoom platform with both partners together

**Investment:** \$3,000.00 excluding taxes.

**Complimentary:**

- ★ Access to the online tool The Quiz: The Entrepreneurial Trilogy which comes with a workbook. 2 passes to The Entrepreneurial Trilogy Quiz - valid until december 31, 2023

**The Three Equations that guide and inspire our approach with clients:**

The Equation of **Efficiency: Clarity + Fluidity and Simplicity**

The Equation of **Harmony: Openness + Authenticity and Compassion**

The Equation of **Power: Appreciation + Courage and Engagement**



## **1.Terms of payment**

### **Payment options**

The total amount of this agreement is \$3,000.00 payable by bank transfer or credit card via Paypal. We offer 2 options:

**Option 1: 1 payment of \$3,000.00 at signing of agreement**

**Option 2: 1 payment of \$1500,00 at signing of agreement and 1 payment of \$1500,00 30 days later**

I choose the following payment options : Option 1: 1 payment of \$3 000.00

Upon signing the agreement, we will send you an invoice. The price is in Canadian dollars. Applicable taxes are not included. **Invoice payable upon receipt.**

### **Payment method**

**Method 1: Credit card via Paypal**

**Mode 2: Bank transfer**

**Mode 3: Interac e-Transfer**

I choose the following payment method: Option 1: Credit card via Paypal

**Note: Please note that we do not accept checks.**

**Interac transfer information**

**email:** [comptabilite@synaxonexpansion.com](mailto:comptabilite@synaxonexpansion.com)

**password:** expansion



## **Information for the bank transfer**

Bank number : 006  
Transit #: 14771  
Account number: 0458124

Banque nationale du Canada  
900 Boul. Grignon-Bureau 34  
Saint-Jérôme, Québec  
J7Y 3S7

## **2. The timeline**

Time frame: November 2022 to February 2023.

Should there be a delay in the execution of the mentoring agreement, and should it need to be extended, an adjustment of the schedule will be sent to you for signature in order to clarify and harmonize the completion of the mentoring.

Unless there is a force majeure (e.g. illness, death), the dates fixed in the timeline are neither replaceable nor refundable.

## **3. Right of withdrawal**

The customer has the right to cancel this agreement within 48 hours of receiving payment, in this case the full payment will be refund.

## **4. Default of payment**

Failure to make any of the payments provided for in the payment options selected at the time of purchase and failure to remedy such failure within thirty (30) days of receipt of an email notice to that effect, Synaxon Expansion may unilaterally terminate this Agreement.

In such event, any amounts already paid shall remain the property of Synaxon Expansion without prejudice to its right to claim any excess amounts due and unpaid.



## **5. Termination by Synaxon Expansion**

In the event that Synaxon Expansion is unable to perform the services here under for any reason, Synaxon Expansion shall refund the value of services paid for and not rendered unless the inability is directly attributable to the conduct and/or fault of the client.

In the event that Synaxon Expansion is unable to fully perform its mandate due to lack of cooperation and/or lack of instructions from the client, Synaxon Expansion also reserves the right to terminate the agreement and retain all monies already paid. The customer will then have a thirty (30) day period to respond to the written notice of termination sent by Synaxon Expansion.

## **6. Termination by the client**

The client may terminate the mentoring agreement at any time by sending written notice to Synaxon Expansion.

The Agreement shall terminate, without further formality, upon receipt of such notice. If Customer terminates this Agreement prior to Synaxon Expansion's commencement of performance of its primary obligation, Customer, by virtue of its aforementioned right of rescission, shall have no charge or penalty to pay.

If performance of the agreement has commenced, the customer may still cancel the agreement, but the costs incurred in securing and preparing for the event and the provision of the service will be deducted from the amounts received.

However, if the customer is a consumer as defined in the Consumer Protection Act and the customer cancels the agreement after Synaxon Expansion has begun to perform its primary obligation, then the customer will only be required to pay (i) the price of the services provided to the customer, calculated at the rate stipulated in the agreement; and (ii) the lesser of \$50 or an amount not to exceed 10% of the price of the services not provided to the customer.

## **7. Applicable laws**

This Agreement shall be governed by and construed exclusively in accordance with the laws of the Province of Quebec, Canada, without reference to principles of conflict of laws and excluding any choice of law rules that would defer to the laws of another jurisdiction. The parties agree that the courts of the Province of Quebec,



Canada, judicial district of Terrebonne have exclusive jurisdiction to hear any claim or dispute directly or indirectly arising out of or relating to this Agreement. The parties hereto elect domicile in the judicial district of Terrebonne, Province of Quebec, Canada.

## 8. Signature

The Client or his/her representative acknowledges that he/she has read this Mentoring Agreement in its entirety. He/she acknowledges that adequate explanations of the nature and scope of this mentoring agreement have been provided.

We remain confident that the completion of this mentorship will assist you in the highest expression.

Signed at Sainte-Adèle, on Nov 10, 2022  
Nov 11, 2022

*Simon Hale*

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Mr. Simon Hale  
Founder - CEO  
Wellington-Altus Private Wealth

*Helene Savignac*

Helene Savignac (Nov 10, 2022 18:17 EST)

Ms. Hélène Savignac  
Founder  
Synaxon Expansion inc



# Service agreement - Wellington-Altus Private Wealth

Final Audit Report

2022-11-11

Created:	2022-11-10
By:	Synaxon Expansion Inc. (comptabilite@synaxonexpansion.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAA4QiycyOgfr4J3puhd2d9Br1qoXclamOM

## "Service agreement - Wellington-Altus Private Wealth" History

 Document created by Synaxon Expansion Inc. (comptabilite@synaxonexpansion.com)

2022-11-10 - 11:11:15 PM GMT- IP address: 76.65.147.105

 Document emailed to Helene Savignac (helene@synaxonexpansion.com) for signature

2022-11-10 - 11:15:55 PM GMT

 Email viewed by Helene Savignac (helene@synaxonexpansion.com)

2022-11-10 - 11:16:12 PM GMT- IP address: 74.125.210.157

 Document e-signed by Helene Savignac (helene@synaxonexpansion.com)

Signature Date: 2022-11-10 - 11:17:58 PM GMT - Time Source: server- IP address: 76.65.147.105

 Document emailed to Simon Hale (simon.hale@wellington-altus.ca) for signature

2022-11-10 - 11:17:59 PM GMT

 Email viewed by Simon Hale (simon.hale@wellington-altus.ca)

2022-11-11 - 1:58:16 PM GMT- IP address: 96.20.92.222

 Document e-signed by Simon Hale (simon.hale@wellington-altus.ca)

Signature Date: 2022-11-11 - 2:04:40 PM GMT - Time Source: server- IP address: 96.20.92.222

 Agreement completed.

2022-11-11 - 2:04:40 PM GMT



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